

Abdulaziz Abdulla Al-Homaidhi
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Personal Details:

Nationality: Kuwaiti
Date of Birth: 22/07/1984
Status: Married

Objective: To utilize my analytical and quantitative knowledge in respect to financial and asset management to enhance the company's long-term goals and objectives. In addition to further excel the organization towards future success.

Education:

AUB Training- Financial Management Program; Eight-week GIC customized and Sponsored Program Offered by AUB/ Sulaiman Olayan School of Business	Oct. 28 – Dec. 26, 2007
Bloomberg Training program, New York, USA;	February 2007
Gulf University for Science and Technology, Kuwait; B.S. in Management Information Systems	September 2002 – June 2006

Experience:

NBK Capital. Equity trading department Vice President:	February 2022- Present
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- Co-Managing a department on a day-to-day basis.
- Co-Managing a department that manages client's portfolios in the GCC markets and US markets Non- Discretionary portfolios.
- Co-head margin lending steering committee.
- Head of margin lending for equities markets project.
- Portfolio review & related analysis (appraisal, attribution, contribution).
- Preparing a budget for the department on a yearly basis.

Wafra International Investment Co. Equity Investments Department Senior Manager:	March 2021 – February 2022
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- Co-Managing PIFFS portfolios that invest in both local and GCC Equities markets, which is valued around 1.5 billion KD.
- Managing client's portfolios both local and GCC markets.
- Portfolio review & related analysis (attribution, and contribution).
- Company analysis and corresponding portfolio shifting.

Boubyan Bank – Kuwait
Private Banking Department

December 2019 – February 2021

Senior Manager(Investment Advisory):

- Investment Advisory for existing and potential clients.
- Asset allocation for existing and potential client.

KFH Capital- Kuwait
Portfolio Management Department

April 2014 – December 2019

Senior Manager:

- Managing a department on a day to day basis,
- Managing client's portfolios in different asset classes (Equities, Fixed Deposits).
- Product development. establishing new ideas for asset management
- Portfolio review & related analysis (appraisal, attribution, contribution).
- Preparing a budget for the department on a yearly basis.

Gulf Investment Corporation (GIC)
GCC Equities Division:

November 2008 – December 2013

Manager:

Managing GIC's flagship fund (Gulf Premier Fund), concentrating in Qatar, United Arab Emirates, Oman, and Bahrain, and Co-Managing Saudi Arabia and Kuwait:

- Asset Allocation.
- Company analysis and corresponding portfolio shifting.
- Macro and Micro Country and Industry analysis and related investment themes.
- Part of portfolio manager's investment committee.
- Business development Support and client proposals for potential clients.
- Product development, Establishing new ideas for asset management.
- Establishing a relationship with potential clients.
- Portfolio review & related analysis (appraisal, attribution, contribution).
- Secretary of Investment Committee.

Hedge fund and International Equities Division:
Senior officer:

Sept 2007 – November 2008

- Managing international fund of funds.
- Selecting funds in all strategies.
- Researching and Due Diligence.
- Meeting a big number of fund managers around the world.
- Targeting new potential clients globally.

Al- Ola Brokerage Company

May 2007 – September 2007

-Worked as a trader for clients, trading in Kuwait Stock Exchange.

Wafra Investment Advisory Group, New York, USA;

June 2006 – March 2007

Financial Training Program:

-Intensive rotation program in the US and European Equities, Fund of Funds, and Private Equity departments.-Worked closely with analysts in respective departments on researching and analyzing investment ideas, issued investment recommendations, and participated in tracking stocks.-Participated in analyzing and constructing portfolios.

Usaimi Gulf Company Internship Program, Kuwait;

January 2005 – Jan. 2006

Actively participated in building a database for several clients.Helped prepare the year-end company financial statements.

Relevant Projects:

Joint program between GUST and International Financial Brokerage Group:

Instrumental in organizing and coordinating a two-week seminar promoting international business investment in the Gulf region.

Private Stock Market Training:

Received introductory training on financial markets and trading strategies.

Volunteer Work:

- Board Member : Kuwait Economic Society Cooperation (2018-Present)
- Organizer of the G.C.C. Accounting Conference, Spring 2005.- An Organizer for a one-day seminar at Kuwait Chambers of Commerce and Industry under the title “The Contribution of Culture and Religion on the Financial Development”, spring 2004.-
- A Member in the Education Care (Educare) 2004 Exhibition representing GUST, spring 2004.
- President of Freshmen Students committee in GUST (2004-2005).
- Tour Guide for new students planning to attend GUST right after high school (2004-2005).

Skills:

Fluent in English and Arabic

Excellent Writing and Communication skills

Comfortable with Bloomberg, Reuters, Pertrac, and MSCI Barra One

Proficient in Microsoft Office, Excel, Outlook, PowerPoint, Access, and Visual Basic.

References: References available upon request